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Practice

Before being called to the Bar in 2019, I was a solicitor and then senior associate in the Corporate/M&A section at Herbert Smith Freehills for 12 years. I have extensive experience in corporate and commercial matters, having advised on a wide range of commercial transactions. I also have significant experience advising on contentious corporate and commercial matters.

My main areas of practice at the Bar are:

- Corporations law
- Commercial law & contractual disputes
- Energy & resources law
- Equity
- Trusts
- Insolvency & reconstruction, and
- Public & administrative law.

Experience

Selected commercial dispute resolution experience

- Acted on a contractual interpretation dispute regarding an iron ore offtake agreement and related security instrument, including proceedings in the Supreme Court of Western Australia and the Court of Appeal (*Wise Energy Group Company Limited v Rocke* [2014] WASC 505 and *Wise Energy Group Company Limited v Rocke* [No 2] [2016] WASCA 125).
- Acted on several Takeovers Panel proceedings, including Summit Resources Ltd [2007] ATP 9, Mount Gibson Iron Limited [2008] ATP 4, ABM Resources NL (01R) [2016] ATP 7, Regal Resources Limited [2016] ATP 17 and AWE Limited [2018] ATP 4.
- Acted on a number of commercial disputes relating to:
 - o share subscription agreements
 - o shareholders' agreements and joint venture arrangements
 - o offtake agreements and royalty agreements, and
 - share and business sale transactions, including warranty claims, disputes over completion accounts and purchase price adjustments, and expert determination processes.
- Acted in respect of several contested board spills, including in respect of the LinQ Resources Fund (and the restructuring of the Fund), Tap Oil, ABM Resources and Neon Energy (and related proceedings in the Supreme Court of Western Australia).
- Assisted with corporations' responses to regulatory enquiries and investigations, including ASIC and ACCC notices.

Selected commercial experience

• Public M&A: Acted on a number of takeover bids, schemes of arrangement and other control transactions, including Mitsui's \$602 million takeover bid for AWE, Independence Group's \$1.8 billion acquisition of Sirius Resources and the contemporaneous demerger and ASX listing of Sirius's gold assets by interconditional schemes of arrangement (as well as assisting with the

- acquisition financing for the transaction), and Little World Beverages' \$382 million acquisition by Lion by scheme of arrangement.
- Private M&A: Acted on a number of negotiated contractual acquisitions and sales, including Origin Energy's \$1.6 billion sale of Lattice Energy to Beach Energy, Independence Group's \$73 million sale of its Jaguar operation to CopperChem, and ThinkSmart's \$43 million sale of its Australian and New Zealand business to FlexiGroup.
- Energy and resources: Acted on a number of matters in the energy and resources industries, including the recapitalisation of Mount Gibson, the creation of Evolution Mining through the \$1.1 billion merger between Catalpa Resources and Conquest Mining and the acquisition of Newcrest's interests in the Cracow and Mt Rawdon gold mines, and the joint venture arrangements for the Mount Marion Lithium Project (including the related offtake arrangements) and the sale of Neometals' stake in the Project, as well as advising on various State Agreements.
- Insolvency & restructuring: Acted on a number of insolvencies and restructuring matters, including Cape Lambert Iron Ore's acquisition of the CopperCo group's secured debt and assets and the subsequent \$125 million sale of those assets to CST, the administration and holding DOCA in respect of the Meekatharra Gold Mine, and the receivership of Wise Energy Group Company.
- Regulatory: Acted on the legislative merger of Verve and Synergy, including the drafting of the
 relevant legislation and supporting regulations; involved in numerous applications to regulators
 such as FIRB, ASIC and ASX; and provided regular advice on general corporate governance
 matters.
- Equity capital markets: Acted on a number of initial and secondary raisings, strategic investments and convertible note issues, including the proposed \$6.1 billion exit Woodside Petroleum by Shell by sell-down and buy-back, Independence Group's \$280 million placement, and Tembo Capital's strategic investments in Regal Resources and Geopacific Resources.

Admissions and qualifications

Admissions

- Supreme Court of Western Australia (2008)
- High Court of Australia (2008)

Education - University of Western Australia

- Bachelor of Laws with First Class Honours (2006)
 - Harold H Glass Memorial Prize for Torts
 - o Jackson McDonald Prize for Mooting
 - Prize for top student in Remedies
 - o Prize for top student in Constitutional Problems
 - o Prize for top student in Legal History
 - o LexisNexis Prize for Top Honours Invitees
- Member of UWA Law Review Student Editorial Board (2006)
- Bachelor of Science in Chemistry (2003)
- Diploma of Modern Language in French (2006)

Other

Lecturer in the Mergers & Acquisitions unit at the Law School of the University of Western Australia.